

Metiscan, Inc.

Fact Sheet

as of

March 2, 2010

MTIZ

LISTED

OTC Pink Sheets

Company: Metiscan, Inc

Ticker Symbol: OTC Pink Sheets: MTIZ.PK

Website: www.Metiscan.com

Chairman/President/CEO: Bryan A Scott

Corporate Headquarters:

12225 Greenville Ave Ste 700

Dallas, TX 75243 USA

INVESTOR RELATIONS CONTACT

StockOrange

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Corporate Profile

Metiscan, Inc. (Metiscan) is a publicly traded holding company focused on growing its organization by making key acquisitions and developing companies and emerging technologies. Previously, Metiscan had been focused on healthcare related businesses and is currently pursuing acquisitions and opportunities related to healthcare and non-healthcare mobile products and services.

Metiscan operates **FirstView EHR, Inc.**, a wholly owned subsidiary, that provides end-to-end IT services for diagnostic imaging facilities including web based electronic healthcare records (EHR), workflow efficiency, PACS administration, long-term archiving, professional IT services and strategic consulting. Metiscan operates **Schuylkill Open MRI, Inc.**, a majority owned subsidiary that is an independent diagnostic testing facility (IDTF) providing Magnetic Resonance Imaging (MRI) services. Metiscan also operates **Taptopia, Inc.**, a wholly owned subsidiary that provides mobile technology solutions to event organizers, convention centers, and their related vendors.

Please visit www.Metiscan.com for more information.

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Our Subsidiaries

FirstView EHR, Inc.

FirstView EHR, Inc (FirstView) is a wholly owned subsidiary that provides end-to-end IT services for diagnostic imaging facilities including web based electronic healthcare records (EHR), workflow efficiency, PACS administration, long-term archiving, professional IT services and strategic consulting.

Since 2001 and through its predecessor, FirstView has been providing Software-as-a-Service (SaaS) to its imaging center clients utilizing an Application Service Provider (ASP) model. FirstView helps its clients manage, distribute, interpret and archive digital images more efficiently and cost effectively. FirstView's keystone product is a web-based radiology information system that interfaces Radiology Information System (RIS), Teleradiology and PACS (Picture Archiving and Communication System) for its clients. FirstView also provides information management and IT operations support for diagnostic imaging facilities through complete revenue cycle management, EHRs, medical transcription services and functional training as needed. FirstView supports HL7 and DICOM standards. FirstView EHR was formerly known as Metiscan Managed Services. Please visit www.FirstViewEHR.com for more information.

Schuylkill Open MRI, Inc.

Schuylkill Open MRI, Inc. (SOMRI) is a majority owned subsidiary of Metiscan. SOMRI is an independent diagnostic testing facility (IDTF) that provides Magnetic Resonance Imaging (MRI) services. SOMRI officially opened for business and began its operations in March of 2003 and is located in Pottsville, PA, a rural community located in Schuylkill County. SOMRI is accredited by the American College of Radiology. Please visit www.SchuylkillOpenMRI.com for more information.

Taptopia, Inc.

Taptopia, a provider of mobile technology solutions, is headquartered in Dallas, TX and provides its solutions to event organizers, convention centers, and their related vendors. The company's solutions

encompass leading and proven software and hardware technologies for today's most popular mobile platforms. Taptopia's team is comprised of serial entrepreneurs and technology evangelists whom have been innovating and building mobile technology solutions for consumers and enterprise markets for at least a decade. Please visit www.Taptopia.com for more information.

Metiscan Preliminary 2009 Year-End Balance Sheet Highlights

Balance Sheet	As of Dec 31 st , 2009	As of Dec 31 st , 2008
Total Assets	\$10.2M	\$4.7M
Total Liabilities	\$1.3M	\$4.6M
Net Asset Value	\$8.9M	\$0.1M or \$100,000
NAVPS	\$0.0041	\$0.00041

Metiscan 2010 Corporate Goals

Some of Metiscan's 2010 goals include, but are not limited to:

- Metiscan completing its consolidated PCAOB audit for fiscal years 2008 and 2009.
- Metiscan including the PCAOB audit in a registration statement to be filed with the Securities and Exchange Commission (SEC) in order for Metiscan to become a fully reporting public company and to be listed on the Over The Counter Bulletin Board (OTCBB).
- Taptopia launching two new Event Services related to Automatic Vehicle Location (AVL) for use in Fleet Management and iPhone interior navigation for the convention and trade show industry.
- FirstView EHR, Inc. updating its electronic health record (EHR) information systems that it resells to Independent Diagnostic Testing Facilities.
- Schuylkill Open MRI, Inc. updating key infrastructure and capital equipment and enhancing its marketing efforts to attract more patient referrals.
- Shoreline Employment Services, Inc., working with third parties in need of employment and payroll services, benefits and bookkeeping services.
- Metiscan and all of its subsidiaries pursuing acquisitions, joint ventures and partnerships providing the opportunity for growth and additional value for its stockholders.

Management Team

Bryan A. Scott – President, CEO, and Chairman

Bryan A. Scott is the President and CEO of Metiscan, Inc. Since 1998, Mr. Scott has been engaged in the business development and management of technology companies. Since 2005, Mr. Scott has concurrently served as an officer and/or director of various early stage non-public companies, including, but not limited to, Nanotailor, Inc., a manufacturer of single-walled carbon nanotubes based upon technology licensed from the National Aeronautics and Space Administration (“NASA”). Mr. Scott was also one of the founders of Nanotailor, Inc. Commencing in January 2007, Mr. Scott assisted in the organization of Nanotailor, Inc. prior to its incorporation in March 2007, and he continued as an officer and director until December 2007 when he resigned. Commencing in 2002, Mr. Scott co-founded and served as the President and CEO of Synosphere, Inc., an early stage

technology company, which he sold through a stock exchange with iBIZ Technology Corporation in January 2004. Mr. Scott also served as an officer and director of Sports Radio, a company which was purchased by Sun Sports & Entertainment in July 2007. Mr. Scott holds a B.S. and M.S. in Biology from the University of Texas at San Antonio.

Janine Frieh – CFO & Director

Mrs. Frieh is a certified public accountant with many years of experience in establishing and managing corporate financial controls. Mrs. Frieh’s experience includes assisting companies in mergers, reverse mergers, SEC filings and successfully coordinating with the SEC with respect to comment letters. She has also served as an Audit Manager and Controller for a publicly traded company in the technology field and interim Controller for several mid to large size privately held companies. Prior to becoming our CFO, Mrs. Frieh was as a manager at Moffitt & Company, P.C., an accounting firm, commencing in 2002 and ending in 2005. From 2005 until the present, Mrs. Frieh operates her own accounting firm, which from time-to-time provides advisory CFO services for public companies.

Brian Hart – COO & Director

Mr. Hart is currently a Senior Director for Barclaycard US, an \$11 Billion consumer finance company. He is responsible for investment decisioning and expense efficiencies across the entire US organization. Prior to this recent engagement Mr. Hart spent 4 years as Director of Consumer Finance and Major Reserves for Dell Financial Services, a \$3 Billion financing subsidiary of Dell Corporation. His main accomplishment has been leading the efforts to restructure the promotions and product offerings of DFS, which has saved the company millions of dollars.

Prior to that, he spent 3 years at Citigroup, where he was Vice President of Customer Sales and Service and directed a team of over 200 people. During this time, he significantly increased sales and customer satisfaction, while improving efficiency of his department. Mr. Hart also currently serves as the President and sole director of Tristone Solutions Group, LLC. Mr. Hart has a Bachelor in Business Administration in Finance from the University of Texas at Austin and an MBA in Management from Rice University.

Jacob Cohen – EVP

Mr. Cohen joined Metiscan in August 2008 as its Executive Vice President. Previous to this position, he served from 2004 through 2007 as the Chief Executive Officer of The AdvertEyes Network, a digital signage advertising company, an investment advisor for Solomon Advisors, a securities broker-dealer, from 2003 through 2004, an investment banker for Allegiance Capital, an investment bank, from 2004-2005 and is the sole shareholder and officer and director for Cohen Enterprises, a private company used for Mr. Cohen's private consulting work, from 2005 to the present. Mr. Cohen's most recent position was with Art Channel, Inc. where he served as the Company's Chief Operating Officer from 2007 to 2008. Mr. Cohen graduated from Brandeis University with a Bachelor of Science in economics and finance.

Other Key Management

Iain Shigeoka, Ph.D. –CEO, Chairman of FirstView EHR, Inc. and CTO of Taptopia, Inc.

Dr. Shigeoka has over 15 years’ experience in developing client applications, embedded systems and information systems. He is Hospital Language Seven (HL7) certified. His career began in developing

robotic systems and since such time he has successfully developed or been in charge of developing more than 10 significant software systems. His most recently success was the development and sale of a niche M2M middleware Software Company that was sold to Enfora, Inc in 2007. Prior to that engagement he has held senior software development positions for various development stage companies. Dr. Shigeoka has a Ph.D. and M.S. in Mechanical Engineering from the University of Kansas, Lawrence and B.S. in Mechanical Engineering with Honors from the University of California at Berkeley and a B.A. in Physiology from the University of California at Santa Cruz. Manning Publishing, published his book in 2002 “Instant Messaging in Java: Jabber Protocols.”

Mary Glover – Director of FirstView EHR, Inc.

Mrs. Glover has over 20 years' experience in strategizing and implementing information technology solutions in a variety of roles. She began her career as a software engineer with roots originating at Bank of America and Cap Gemini. At the end of 2009 she joined The Delta Companies (<http://www.tdcpeople.com/>) as their IT Director where she manages the technological strategic and tactical aspects for all six business units of their organization and all the companies that are under The Delta Companies. Her 18-year tenure at Greyhound Lines began as a programmer analyst, and rapidly brought her through the ranks to serve as Director of Systems Delivery, General Manager of Information Technology Services, and Vice President then Senior Vice President of Information Technology Services.

Select News

- March 2, 2010** Metiscan Releases Preliminary 2009 Year End Balance Sheet Highlights
- February 12, 2010** Taptopia Launches Fleet Management Pilot in Major US Cities
- January 22, 2010** Metiscan Outlines Goals for 2010
- January 11, 2010** U.S. Poultry & Egg Association Chooses Taptopia to Provide Its Official Digital Show Guide iPhone App for IPE 2010 & IFE 2010
- December 9, 2009** Taptopia Showcases Event Service App at Expo! Expo! 2009
- August 27, 2009** Metiscan Closes Funding of \$7.3M and \$10M Warrant Option; Funds to Be Distributed Pursuant to Agreement
- March 5, 2009** Metiscan's Subsidiary Adds Former Greyhound Lines Executive to Its Board of Directors

Stock Information as of December 31, 2009
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Outstanding Common Shares	2,162,439, 324
Authorized Common Shares	5,000,000,000
Number of Share Holders of Record	200
Float	410,940, 002

[For more information about Metiscan’s OTC Filings visit www.PinkSheets.com.](http://www.PinkSheets.com)

Metiscan, Inc
www.Metiscan.com

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SAFE HARBOR STATEMENT:

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